

## **Request Transfer Process in Your Self-Service**

Under the manager role within Your Self-Service, you can complete an internal transfer through the Request Transfer Process. To move an employee from another supervisor to you, follow the steps.

## **Requesting Manager**

1. Change your role from Employee to Manager.



2. On the left navigation menu, scroll down to **Acquire Talent Tab** and click on the "+" to expand the view.



3. Click on "Request Transfer".





4. To search for the employee, enter the employee's name or other information to refine the search. Click the "Search" button.

× Request Transfer Page					Q
Employee To Transfer	Requested Transfers	Approved Requests			
Request Transfer					
Keyword					
Employment ID	Last Name		First Name		
Organization Unit		Location	Position		
[A] 🔻		[A] ¥			
				Clea	r Search
			Work Pho	ne	

5. After the employee shows on the screen, click on the box next to their name. This will activate the Request Transfer Button. Click the "**Request Transfer**" button.

× Request Transfer Page								
Employee To	Transfer Requested Transfers	Approved Requests						
Request Transfer Employment ID equals: 5757 X								
							Reports To	
<b>~</b>			Work Phone	Organization Unit	Country	Location		
	Borchert, Sandra M. WI CG Table Saw 104			Casegoods	United States	Arcadia AFI	Maukstad, Michelle D.	CgFabSp 1 RKD Plt 3

6. Enter the Effective Date, New Position number, and Action Reason.

Request Trans	fer Of
This request will be rou	ted to the employee's current manager for approv
Current Position	
4423 WI CG T	able Saw 104
Effective Date *	New Position
8	Q=
Action Reason *	
	Q.=
HR Rep	
107185	Co Towner, Lisa C.
HR Admin	
100000	Con Frankers Mallines A



7. Update the information on the form to your department information, supervisor number, and wage information. Note- Information that is prepopulated on the form is based on the employee's current position. You must update all fields that will change if the current Manager approves the transfer to your team.

Organization Unit		
41 Q= Supply Chain   Distrib	oution	
Company *		Supervisor Information
AFI Q=	Ashley Furniture Industries, INC	
Legal Establishment *		Is A Supervisor
RKD1 Q=	ARCADIA AFI	
Location		Leader Data Lookup
RKD1 Arcadia AFI		Compensation
Working Remotely		Pay Rate Type
Department *		Hourly
F1318 Q=	RKD DOM Roughmill	Salary Structure
Work Center *		
C\$204 Q=	EDGP2-Table Saw	1 Q= Grade 1
Group *		Pay Rate
308 Q=	Fab Rm Table Saw 1st RKD	USD Q=
Nature *		Payment Schedule P
4200 Q=	COGS, Direct Labor	WEEKLY
		Full Time Equivalent
		1.000000

8. After the information has been entered, click "**Submit**" to send it to the employee's current manager for approval. The current manager will receive an email to notify them that the request is pending their approval.

## **Current Manager**

1. When you received an email notification regarding a transfer request from a different manager, go to your Inbasket in YSS to review the request.





- 2. To open the request transfer, double click.
- 3. After the form opens, review the effective date and new position. If you are going to adjust the effective date, please reach out to the requesting manager to explain why. To create a requisition to backfill the position that will be vacated if the transfer is approved, click the down arrow below "Create Requisition" and select "Yes". If you select "Yes", you must select a Recruiter to continue. If you are unsure which Recruiter you should select, please contact your HR Representative.

Request Transfer Of							
Transfer Requested By							
Effective Date * 4/9/2021							
Cancel	Reject	Approve	Save As Draft				

4. Click the "Submit" button to approve. The requesting manager will receive an email to notify them that the request was approved, and it will reflect any adjustments that were made to the effective date. If it is approved, the transfer will be sent to the request manager's 2<sup>nd</sup> level leader for approval, and then any remaining transfer approvers. Note- the requesting manager will also receive an email notification if the request is rejected.